

PRMS S70ZUBOAZD



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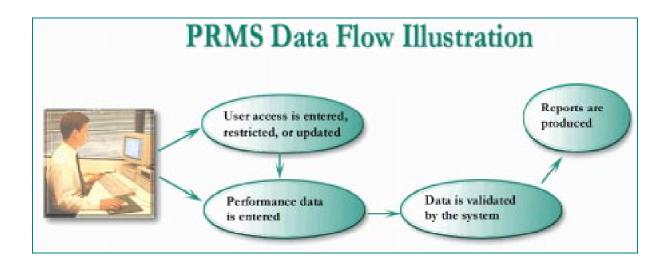
The Performance and Results Measurement System (PRMS) is a World Wide Web application that enables NRCS and its partners to capture and report accomplishments nationally, by state, county, HU code, and by congressional district (SWCD). The reports generated from PRMS will be used by NRCS management and strategic planners to monitor progress toward meeting the performance goals in the Agency strategic plan, and fulfilling the requirements of the Government Performance and Results Act (GPRA).

This information will also be useful for budget allocation, workload analysis, fund integrity, and workforce planning. The data also will enable state and local NRCS and its partners to view their progress, as well as progress across all parts of the country. Many reports will be available to the general public demonstrating the importance of conservation program delivery on the state of the land.

PRMS works by allowing users to:

- Manage user access
- Collect performance data
- Produce reports

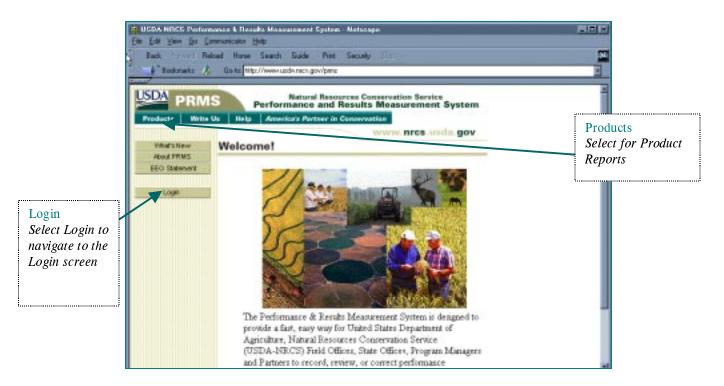
Below is an overview of the PRMS System and some of its components.





ENTERING THE PRMS HOME PAGE

Open the PRMS Home Page in an internet browser at http://www.nrcs.usda.gov/prms



The PRMS interface has a **menu bar** and a **tool bar**. Select options from the menu bar located in the left column under the tool bar, or select options from the tool bar located at the top of

the screen for higher level functions.

The PRMS Home Page has the following topic buttons.

- What's New provides information on new features or changes made to PRMS
- About PRMS provides a general overview of PRMS
- EEO Statement takes you to the USDA NRCS Equal Opportunity Statement
- Login takes you to the login screen where you can enter your login and password

PRMS activities can be grouped into 3 categories:

- Account Management
- Data Entry
- Product Generation

To enter data and obtain access to secured NRCS reports, you need to obtain a login and password. Your local registrar or State PRMS Coordinator will set you up as a new user, and the system automatically will send you an e-mail containing your login and password.

If you have not received an e-mail, notify the registrar at your location, or go to the PRMS login prompt screen and click on **contact your State PRMS Coordinator**. A list of states will appear that will allow you to access the coordinator e-mail and phone number for your location. Contact the coordinator by phone or click their hyperlink e-mail address, and a browser window will appear that will allow you to send a request for a login and password.

Once you have received your password, you will need to change it the first time you log into PRMS.

If you are a PRMS coordinator and need to request more coordinators for your location, contact the NRCS Hotline at 1-888-311-1444.

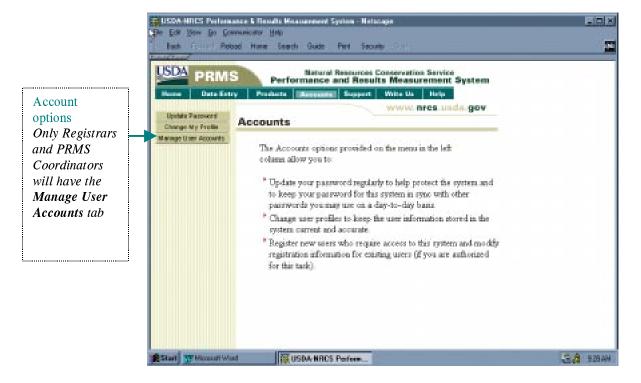
You are ready for setting up accounts



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Select the **Accounts** tab. The following screen is displayed.

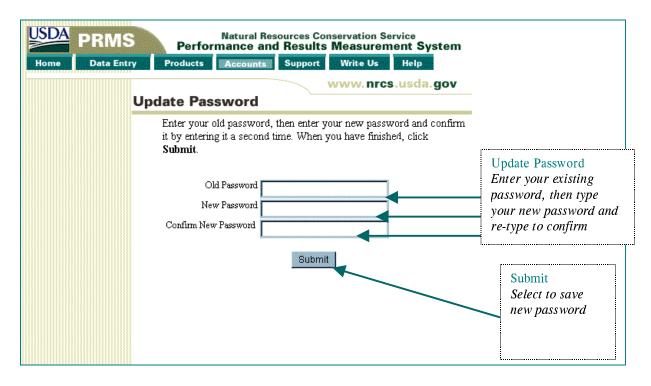


There are 3 options under the Accounts tab. General users will have access to the first 2 options, while registrars and PRMS Coordinators will have access to all 3 options.

- **Update Password** Update your user password regularly to help protect the system and to keep your password consistent with other passwords you may use often.
- Change My Profile Change your user profile options for customized data entry screens and to keep your user information current.
- Manage User Accounts Allows registrars and PRMS Coordinators to register new users who require access to this system, and modify registration information for existing users.

Updating your Password

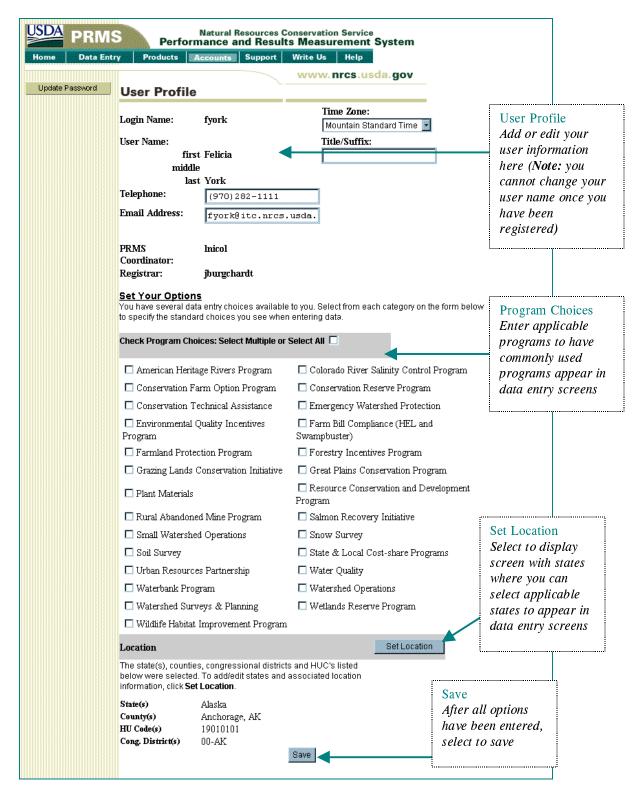
Select **Update Password** to change an existing password. The following screen is displayed.



Changing your password will provide system protection and allow you to have a common password with other application passwords. After changing your password, select **Submit** to save and go back to the Accounts screen.

Changing the User Profile

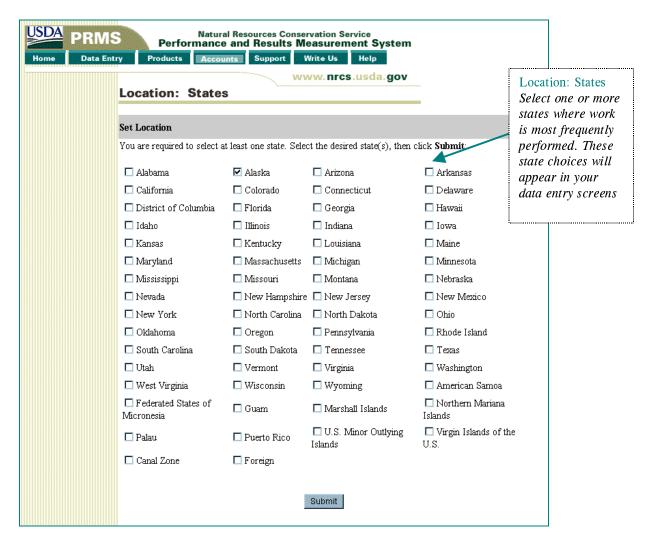
Select Change My Profile to edit your User Profile. The following screen is displayed.



In the User Profile, you can edit your user information, and more importantly, can customize which locations and programs always appear on your data entry screens. Limiting your choices to only the locations and programs you frequently use will help the data entry screens load more quickly, and will keep you from scrolling through a long list of non-

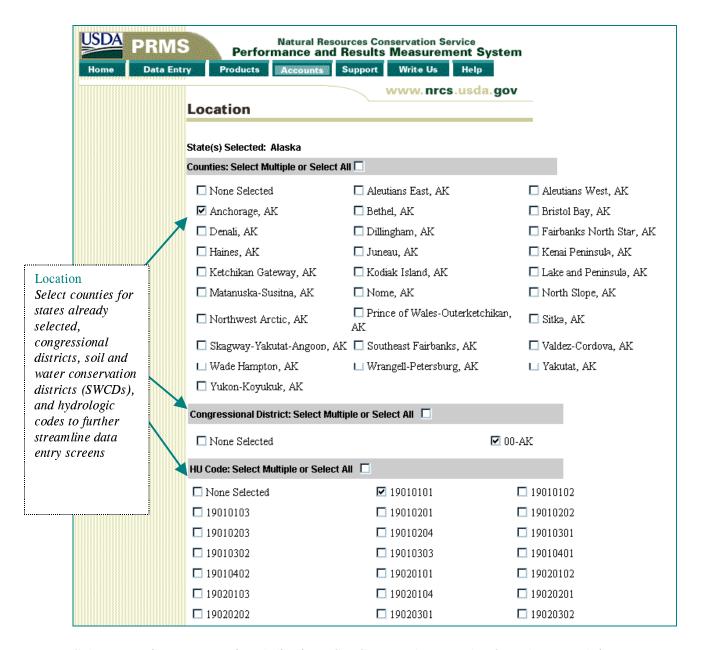
applicable choices. For example, if work is performed in only one state, you can select that state on the User Profile, and it will be the only state displayed in the choice list on the data entry screens.

To begin customizing your user options, select applicable programs under Program Choices to display commonly used programs in your data entry screens. Then, select **Set Location** to display a new screen with state choices. The following screen is displayed.



Select one or more states where work is most frequently performed, and these locations will always appear in your data entry screens.

Select **Submit** to save your state options, and the following screen will allow you to customize which counties, congressional districts, soil and water conservation districts (SWCDs), and hydrologic unit codes (HU codes) will appear in your data entry screens.

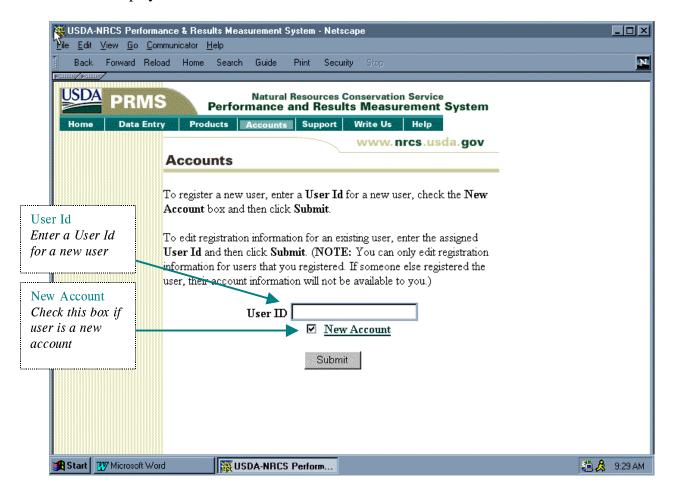


Select counties, congressional districts, SWCDs, and HU codes for where work is most frequently performed. The choices here will be updated to reflect the selected states. Select **Submit** at the bottom of this screen (not shown) to accept your options, and you will be taken back to the initial user profile screen. You can continue to edit your choices, or you can select **Save** to update all your user profile options and will be taken back to the Accounts entry screen.

You may modify any of these initial choices in the user profile as needed.

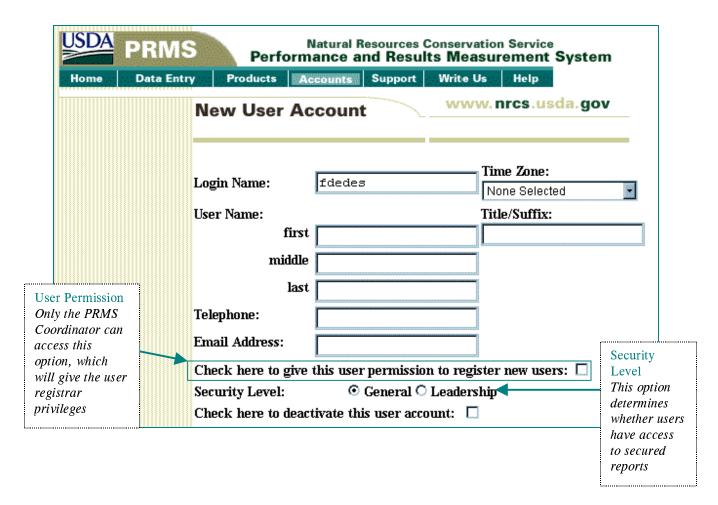
Managing User Accounts

If you are a registrar or a PRMS Coordinator, you can select **Manage Users Account** from the menu bar to register new users or edit existing users registered by you. The following screen is displayed.



To register a new user, enter a User Id for the new user. You will need to check the **New Account** box and select **Submit** to save the user information. You must establish an initial profile for each user that you authorize, and each user must have a separate account. Users have the ability to edit this profile as needed when they access **Change My Profile**.

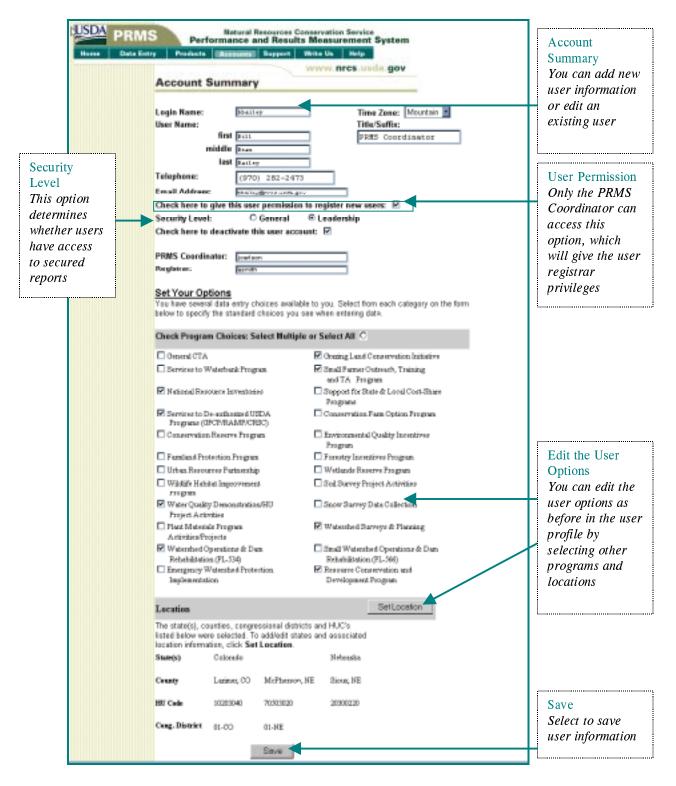
Once you have submitted a new user, the following screen is displayed.



The user permission option can only be viewed and checked by a PRMS Coordinator, and will give the user registrar status, allowing them to register new users.

Registrars and PRMS Coordinators both have access to the Security level option. General and Leadership are options that determine what access a user will have for manager restricted reports. PRMS Coordinators can also request other coordinators for their state by calling the NRCS Hotline at 1-888-311-1444.

You can edit user accounts only if you are listed as the user's registrar or are a PRMS coordinator. By default, you are the registrar or Coordinator for any user you add. To edit an existing user, do not check the new account box. Enter the User Id and select **Submit**. The following Account Summary screen is displayed.



The Account Summary screen will display a summary of the current user options. You can edit the user options as before in the user profile, or you can deactivate the user by selecting the **deactivate user account** box. Deactivating a person does not mean the user history has been deleted. The system must keep this information to track users who have entered data.

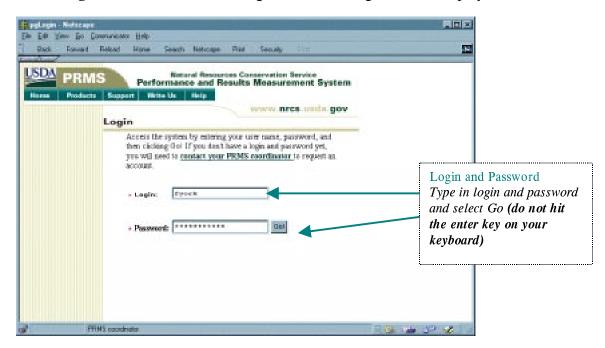
After editing or deactivating the user, select **Save** to accept any changes and you will be taken back to the Accounts screen. The user is now ready to begin entering data or accessing secured reports.

You are ready for logging into PRMS



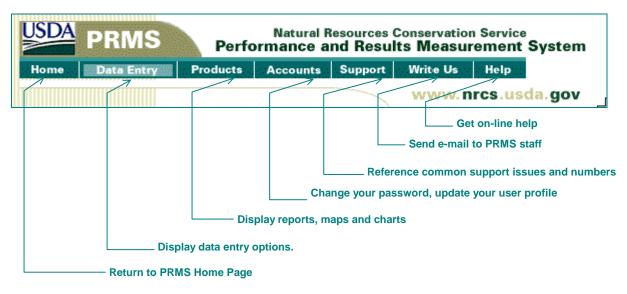


Select Login on the PRMS Home Page. The following screen is displayed.



Type in the login and password that was e-mailed to you and select **Go**. A screen will appear prompting you to change your password. First time users must now update their password.

The menu below is an example of some of the functions available to you with a valid login and password. Again, some options will only be available to registrars or PRMS Coordinators.

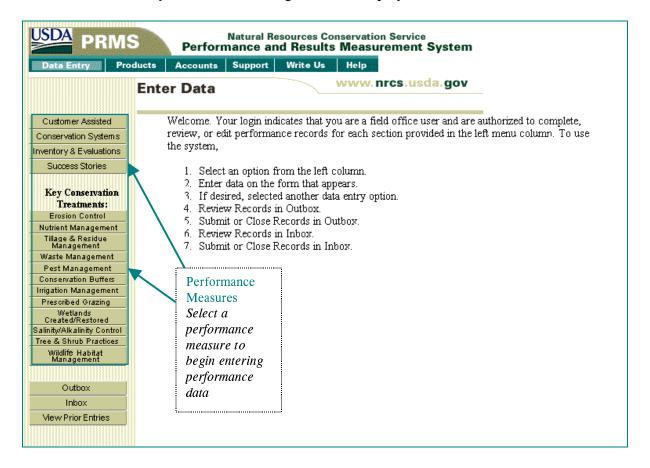


You are ready to begin entering performance data





Select the **Data Entry** tab. The following screen is displayed.

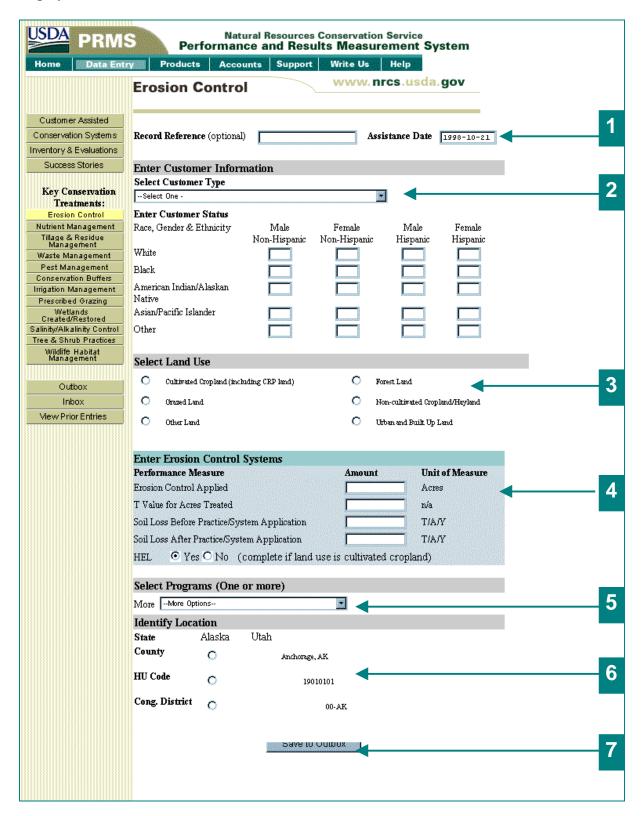


The data entry screen will indicate your security level. This will determine which performance measure topics are displayed in the menu bar for you to complete, edit or review.

The data entry forms for each performance measure listed are located in the menu bar. The five field level performance measures are:

- 1. Customer Assisted
- 2. Conservation Systems
- 3. Inventory and Evaluations
- 4. Success Stories
- 5. Key Conservation Treatments

A different list of performance measures will appear if you are registered as a State or National level user. For example, select **Erosion Control** and the following screen is displayed.



The data entry screens display the customized program and location information that has been entered in your user profile. For more programs or locations, use the **More** scrollbar for other options, or go to your user profile to select other options that always appear as default choices.

The data entry screens are similar for each performance measurement. The following describes common sections of the data entry screen.

1

What is the Record Reference and Assistance Date?

Record Reference (optional)	Assistance Date	1998/08/03

Record Reference: You can choose to enter a name or comment in this field to help reference your record. This record reference appears in the Inbox and Outbox to help you remember what has been entered.

Assistance Date: This field defaults to the current date when entering a record. If you wish to record a different date you may enter it here.

2

Who is the customer?

Enter Customer Information Select Customer Type					
Enter Customer Status					
Race, Gender & Ethnicity	Male Non-Hispanic	Female Non-Hispanic	Male Hispanic	Female Hispanic	
White					
Black					
American Indian/Alaskan Native					
Asian/Pacific Islander					
Other					

Customer Type:

A required field that identifies the customer type, such as agricultural land owner/operators, units of government, Congress, tribal governments, etc. Select from drop-down list. You may only select 1 customer type for each performance record.

Enter Customer Status: These are required boxes to be checked that will identify the racial origin, gender and ethnicity of a person.

3 What Land Use is associated with the performance measure?

Select Land Use					
0	Cultivated Cropland (including CRP land)	0	Forest Land		
0	Grazed Land	0	Non-cultiwated Cropland/Hayland		
0	Other Land	0	Urban and Built Up Land		

Not all performance measures ask for you to record a land use. However, when they are, you are required to select only one land use.

4 What are the specific performance measures?

Performance Measure	Amount	Unit of Measure
Erosion Control Applied		Acres
T Value for Acres Treated	Г	n/a
Soil Loss Before Practice/System Application		T/A/Y
Soil Loss After Practice/System Application		T/A/Y

This data entry area varies for each performance measure depending on the information being collected. The data entry fields unique to a performance measure are accented with a shaded box in a different color.

What programs are being used to implement the conservation activity?



Indicate which program(s) is/are being used. The programs selected in your user profile will be displayed, while other program options are available in the **More** scroll-field.

6 Where are you implementing the conservation activity?

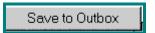
Identify Location				
State	Alaska	Utah		
County	0		Anchorage, AK	
HU Code	0		19010101	
Cong. District	0		00-AK	

Indicate the state, county, congressional district, and 8-digit hydrologic units where the conservation activity is being implemented. If more than one location is applicable, select the location where the majority of the activity occurred. Only the locations that you selected in your user profile will be displayed. You must change your user profile to display other location options.

What action will be performed with entered data?

Select Save to Outbox and the Outbox: Current Session screen is displayed.

Note: You must save your changes before choosing another performance measure or your current record could be lost.



After saving to your outbox, you may edit the record from the outbox, or if all data has been entered the next step is transmitting your data.

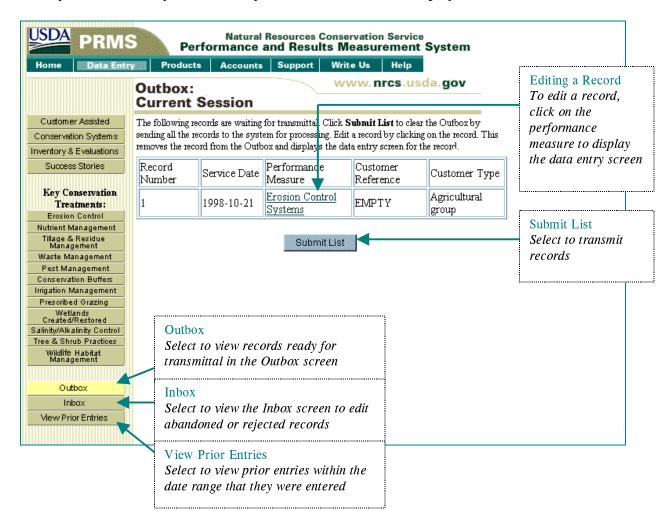
You are ready for transmitting your records





TRANSMITTING YOUR RECORDS

Once you have saved your data entry, the Outbox screen is displayed.



The Outbox screen displays a list of records ready to be transmitted to PRMS. All transmitted data are sent to a Data Warehouse for collection and business rule validation.

Edit or delete your records by clicking on the performance measure record, and the data entry screen for that record is displayed. You may now modify the data and Save to Outbox, or choose to delete the record. **Note: Deleted records cannot be recovered.**

If your records are ready for transmittal, transmit your records for processing by selecting **Submit List**. This will clear your Outbox and the following message screen is displayed.



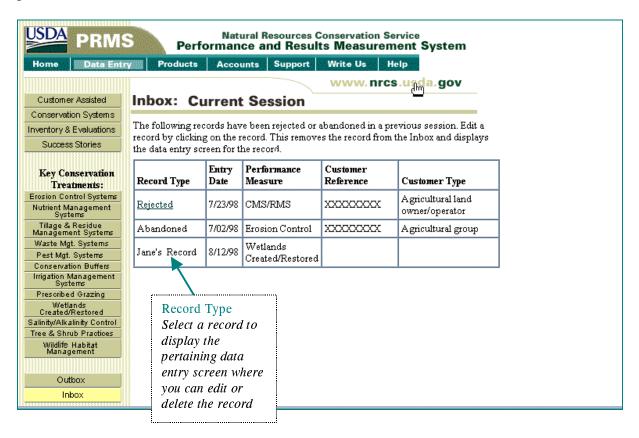
This screen displays the records that were just transmitted to PRMS for processing and validation against business rules. To enter more data or access other information from PRMS, click on **relogin** and you will be taken back to the login screen where you can enter your login and password again.

You are ready to correct rejected or abandoned records





The Inbox screen displays records that have been either rejected or abandoned in a previous session.



To edit records, click on a record in the column **Record Type**. This removes the record from the Inbox and displays the data entry screen for that record. Details on why the record has been rejected will be listed at the top in a different color. Enter the correct information and select **Save to Outbox** to re-transmit your record back to the Outbox, or you can select **Delete Inbox Record** to remove the record entirely.

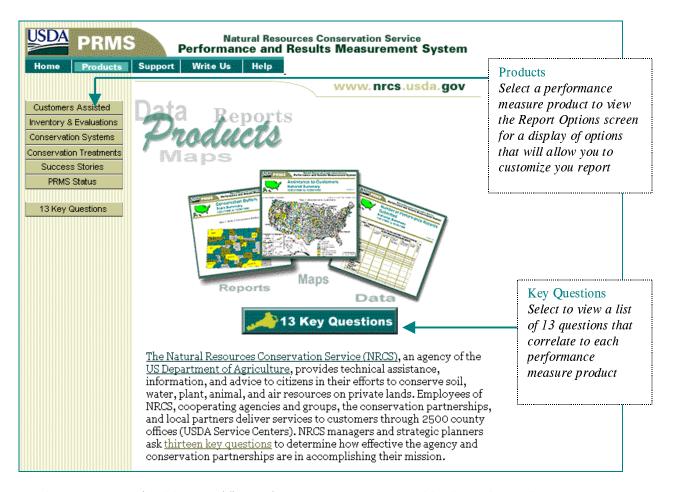
Note: Deleted records cannot be recovered.

Obtaining Products





Currently, you may select the **Products** tab from any screen in PRMS to obtain a list of the current maps, charts and reports for each Performance Measure.



Products are organized by specific performance measures, and by how they relate to 13 Key Questions.

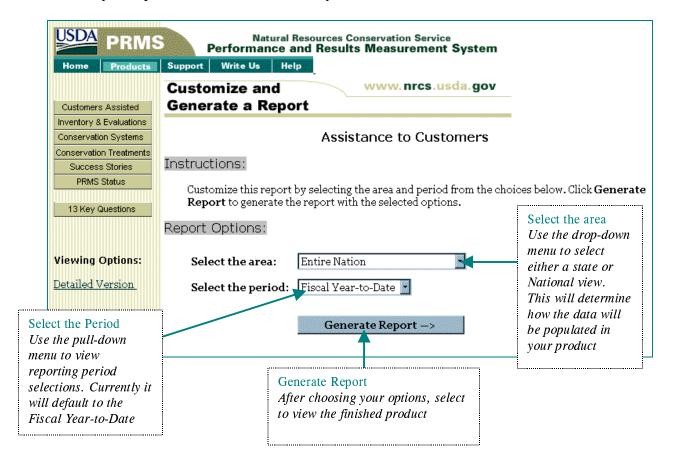
To obtain a report, you may either select a **Performance Measure** product from the menu bar, or click on the **Key Questions** button to view products that correlate to 13 key questions. After selecting a product from either entry point, an intermediate screen is displayed where you can select the performance measure product.



Select the hyperlink performance measure product and the Customize and Generate a Report screen is displayed that allows you to customize any map, report, or chart being generated.

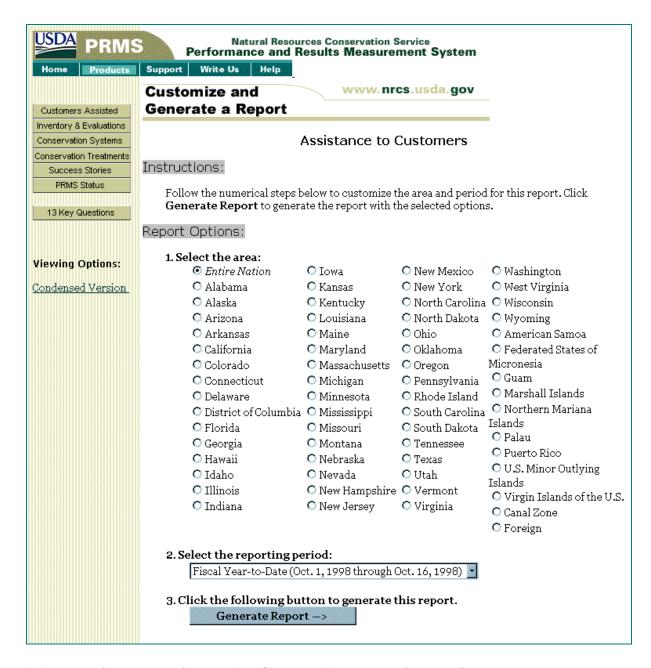
The Report Option screen allows you to populate the product data on either a National or State level by using the drop-down **Select the Area** menu and selecting any of the states or **Entire Nation**.

You can also use the **Select the Period** drop-down menu to select a reporting period. Currently, the period defaults to the fiscal year-to-date until more data is collected.



You can click on the underlined text under **Viewing Options** to alter the screen to a condensed version as shown, or can select the detailed version which will expand **the Select the area** drop-down field with all the states listed. The results are the same regardless of which viewing option you select.

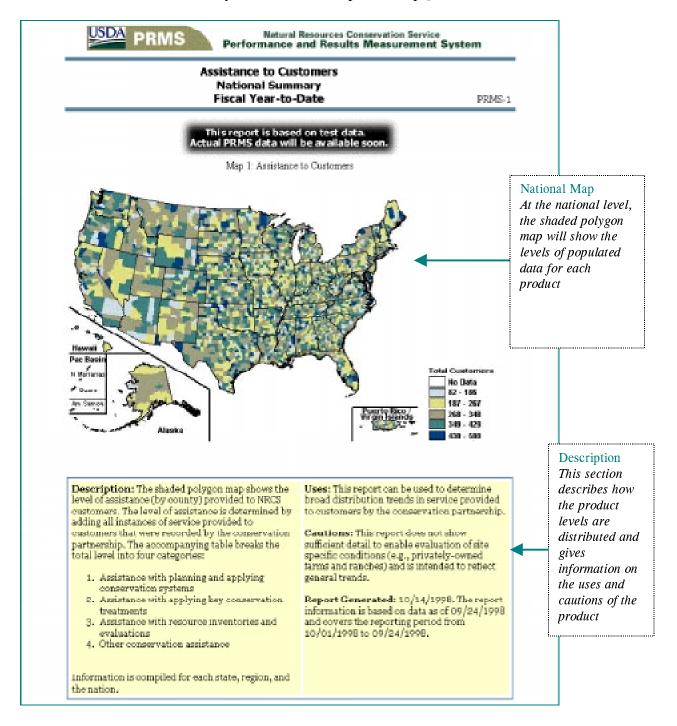
The following is the detailed version.



After selecting your options, select **Generate Report** to view the final product.

The following is an example of the first half of the **Assistance to Customers National Summary** report. The shaded polygon map shows the number of customers assisted (by county) by the conservation partnership.

[The level of assistance is determined by adding all instances of service provided to customers that were recorded by the conservation partnership.]

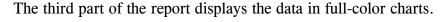


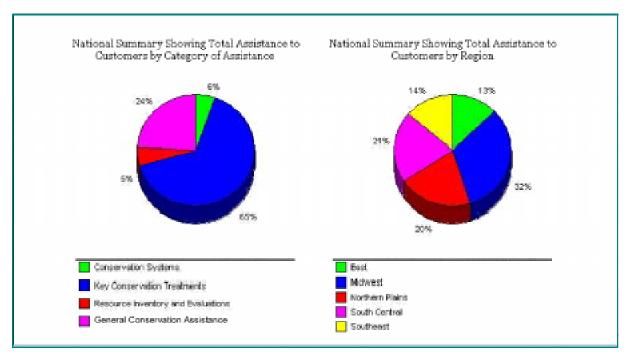
The second part of the **Assistance to Customer National Summary** report shows how the product breaks the total levels of assistance into four categories:

- 1. Assistance with planning and applying conservation systems
- 2. Assistance with applying key conservation treatments
- 3. Assistance with resource inventories and evaluations
- 4. General customer assistance

AREA	Table 1:	TOTAL			
	Conservation Systems	Key Conservation Treatments	OF ASSISTANCE Resource Inventory and Evaluations	Other Conservation Assistance	Assistance to Customers
National	11	29	16	641	697
. .					
Regions:		_	_		
East	0	2	0	12	14
Midwest	5	3	13	491	512
Northplains	2	14	2	90	108
Southcentral	4	10	1	30	45
Southeast	0	0	0	9	9
West	0	0	0	9	9
States:					
Alabama	0	0	0	4	4
Alaska	0	0	0	0	0
American Samoa	0	0	0	0	0
Arizona	0	0	0	0	0
Arkansas	3	6	0	20	29
California	0	0	0	0	0
Colorado	2	14	2	50	68
Connecticut	0	0	0	0	0
Delaware	0	0	0	0	0
District of Columbia	0	o	0	0	0
Florida	0	0	0	0	0

Note: This table is only a sample of how an actual table will appear. Some of the category titles and figures will be different in an actual report.





You can choose to view the finished product online and print it out to a full-color or black and white printer.

Conclusion



You now have the skills and information you need to effectively enter and edit data, change your user profile, generate product reports, and access other PRMS functions. If other complex needs arise or you need further clarification, please contact your registrar or PRMS Coordinator. You can also call the NRCS Hotline at 1-888-311-1444.